

Annex B (Informative) Site Survey Worksheet

Note: This Annex is not a mandatory part of this Standard.

Customer _____ Date _____
 Address _____ Phone _____
 Legal Description _____
 Performed by _____ (Name) Phone _____
 Company Name _____ Signature _____
 New Construction Retrofit Construction Permit and Number _____
 Heat Loss and Energy Analysis by _____
 Soil/Rock Types and Conditions _____
 Drill Regulations _____
 Special Requirements _____

**SERVICE LOCATE
CHECKLIST**

- POWER LINES
Overhead
Underground
- NATURAL GAS
- PROPANE
- PUBLIC WATER
- WATER WELL
_____ Depth, m (ft)
- PUBLIC SEWER
- ON-SITE SEWER
- TELEPHONE LINE
Overhead
Underground
- TV CABLE
- FUEL LINES
- EASEMENTS
- SPRINKLER
- TILE DRAIN
- BUILDING ENTRANCE
- UNIT LOCATION
- POND
Size _____
Avg. Depth _____
Min. Depth _____
- OTHER _____
- ELEVATION
- POND/HOUSE
- FUTURE BUILDING
(Buildings, pools, etc)

Acknowledged By: _____
 Owner/Agent _____
 (Date) _____
 Installation Date _____
 Scale _____ = _____

**SITE PLAN
COMPANY HEADING**

Locate property lines, existing structures or obstructions, future consideration sites, utilities and services, heat pump unit, circulating pump kit where it enters structure, slopes (% and direction), and equipment access routes.